1 2	- '	BANKRUPTCY COURT OF NEVADA
3456	In re: RODEO CREEK GOLD INC. ☐ Affects this Debtor ☐ Affects all Debtors	Chapter 11 Case No. BK-13-50301 (MKN) Jointly Administered
6789	☐ Affects Hollister Venture Corporation ☐ Affects Touchstone Resources Company ☐ Affects Antler Peak Gold Inc.	SUPPLEMENTAL NOTICE OF POSSIBLE SALE, ASSUMPTION AND ASSIGNMENT OF CERTAIN UNEXPIRED LEASES AND EXECUTORY CONTRACTS AND SALE HEARING

PLEASE TAKE NOTICE that, on February 25, 2013, Rodeo Creek Gold Inc., Antler Peak Gold Inc., Hollister Venture Corporation and Touchstone Resources Company, as debtors and debtors in possession (the "<u>Debtors</u>"), filed a motion (the "<u>Sale Motion</u>") [Docket No. 16] with the United States Bankruptcy Court for the District of Nevada (the "Bankruptcy Court") seeking entry of (i) an order (the "Bidding Procedures Order"), among other things, (a) approving certain procedures (the "Bidding Procedures") for the solicitation of bids and the conduct of an auction (the "Auction") in connection with the proposed sale (the "Sale") of substantially all of their assets (the "Acquired Assets") related to the operation of the Hollister gold mine and the Esmeralda Mill in Nevada, (b) approving the form and manner of notice with respect to the proposed Sale, the Auction, and the Sale Hearing (as defined below), (c) approving procedures for the assumption, assignment, and cure of contracts and leases (the "Assumption, Assignment and Cure Procedures") to any purchaser of the Acquired Assets and/or to resolve any objections thereto and related notices, (d) scheduling a hearing to approve any such Sale with respect to any bid accepted by the Debtors (the "Sale Hearing"); and (ii) an order (a) authorizing and approving the Sale with the Successful Bidder(s) (as such term is defined in the Bidding Procedures), and (b) authorizing and approving the assumption and assignment of certain executory contracts and unexpired leases (the "Contracts and Leases") in connection with the Sale. The Bankruptcy Court entered the Bidding Procedures Order on March 1, 2013 [Docket No. 67].

PLEASE TAKE FURTHER NOTICE that the Bidding Procedures Order, without limitation, (i) provided, that the Auction will be conducted at the offices of Sidley Austin LLP, 787 Seventh Avenue, New York, New York 10019 on April 3, 2013 at 9:00 a.m. (Eastern Time), (ii) approved the Assumption, Assignment and Cure Procedures, and (iii) scheduled the Sale Hearing to consider the Sale of the Acquired Assets, as more fully described in the Sale Motion (and its related documentation, including, without limitation, the Bidding Procedures), and the assumption and assignment of Contracts and Leases and approval of related cure amounts.

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¹ Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Sale Motion.

PLEASE TAKE FURTHER NOTICE that that the Sale Hearing is currently scheduled to be held **on April 11, 2013 at 9:30 a.m.** (Pacific Time) at the United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 Las Vegas Blvd South, Las Vegas, Nevada 89101, before the Honorable Mike K. Nakagawa, Chief United States Bankruptcy Judge. The Sale Hearing may be adjourned, from time to time, without further notice to creditors or parties in interest other than by announcement of the adjournment in open Court or on the Court's docket.

PLEASE TAKE FURTHER NOTICE that pursuant to the Sale Motion, the Debtors intend to sell, assume and assign certain of their unexpired leases, license agreements and executory contracts related to the Acquired Assets (the "Contracts and Leases") free and clear of all Interests, upon satisfaction of the cure amounts required under section 365 of the Bankruptcy Code (the "Cure Amounts"). On March 8, 2013, the Debtors filed and served the Notice of Possible Sale, Assumption and Assignment of Certain Unexpired Leases and Executory Contracts and Sale Hearing [Docket No. 121] (the "Original Cure Notice"). The Original Cure Notice listed certain Contracts and Leases that the Debtors may seek to sell assume and assign and corresponding Cure Amounts.

PLEASE TAKE FURTHER NOTICE that this Supplemental Notice seeks to supplement the Original Cure Notice by adding certain Contracts and Leases to the Original Cure Notice. Specifically, the Contracts and Leases which are hereby being added to the Original Cure Notice and which the Debtors therefore may seek to sell, assume and assign, and the corresponding Cure Amounts, are listed on the attached Exhibit A. A combined and updated list of Contracts and Leases that the Debtors may seek to sell, assume and assign (the "Potential Assumed Contracts") and corresponding Cure Amounts are listed on the attached Exhibit B.

PLEASE TAKE FURTHER NOTICE THAT ANY OBJECTIONS TO THE SALE MOTION, INCLUDING, WITHOUT LIMITATION, THE DEBTORS' REQUEST TO APPROVE THE SALE OF THE ACQUIRED ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, AND ENCUMBRANCES, OR THE SALE, ASSIGNMENT AND ASSUMPTION OF THE CONTRACTS AND LEASES, OR THE CURE AMOUNTS, MUST BE IN WRITING, FILED, AND SERVED SO AS TO BE ACTUALLY RECEIVED BY APRIL 8, 2013 AT 4:00 P.M. (EASTERN TIME) by the Bankruptcy Court and: (i) counsel to the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii) the U.S. Trustee, (ii) counsel to the Official Committee of Unsecured Creditors, Pachulski Stang Ziehl & Jones LLP, 10100 Santa Monica Blvd., Suite 1300, Los Angeles, CA 90067 (Attn: Jeffrey N. Pomerantz) and Armstrong Teasdale LLP, 3770 Howard Hughes Pkwy., Ste. 200, Las Vegas, NV 89169 (Attn: Janet L. Chubb) and (iv) all parties entitled to receive notice pursuant to Bankruptcy Rule 2002, in accordance with Local Rule 2002.

PLEASE TAKE FURTHER NOTICE that any objections solely to adequate assurance of future performance of a Contract or Lease by the Successful Bidder or Backup Bidder must be in writing, filed, and served so as to be actually received by April 10, 2013 at 4:00 P.M. (Eastern Time) by the Bankruptcy Court and: (i) counsel to the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Jessica C.K. Boelter) and Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Christopher D. Jaime), (ii) the U.S. Trustee, (ii) counsel to the Official Committee of Unsecured Creditors (if

appointed at such time) and (iv) all parties entitled to receive notice pursuant to Bankruptcy Rule 2002, in accordance with Local Rule 2002.

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A PARTY THAT FAILS TO FILE A TIMELY OBJECTION TO A CURE AMOUNT LISTED ON EXHIBIT B HERETO MAY FORFEIT ITS RIGHT TO DISPUTE SUCH CURE AMOUNT AT A LATER DATE AND/OR AT THE SALE HEARING.

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This notice is qualified in its entirety by the Bidding Procedures Order, the Bidding Procedures and the Sale Motion. All persons and entities are urged to read the Bidding Procedures Order, the Bidding Procedures and the Sale Motion and the provisions thereof carefully. To the extent that this notice is inconsistent with the Bidding Procedures Order, the terms of the Bidding Procedures Order shall govern.

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Free copies of the Sale Motion, the Bidding Procedures, and the Bidding Procedures Order may be obtained by accessing the public website maintained by the Debtors' court-appointed claims agent, GCG, Inc., at www.gcginc.com/cases/rodeocreekgold or by calling (866) 259-9053.

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Additionally, copies of the Sale Motion, the Bidding Procedures and the Bidding Procedures Order may be obtained by (i) contacting the attorneys for the Debtors, Sidley Austin LLP, One South Dearborn Street, Chicago, Illinois 60603 (Attn: Matthew G. Martinez) or Maupin, Cox & Legoy, 4785 Caughlin Pkwy., P.O. Box 30000, Reno, Nevada 89520 (Attn: Jaime); accessing the Bankruptcy Christopher D. (ii) Court's website http://www.nvb.uscourts.gov (please note that a PACER password is needed to access documents on the Court's website); (iii) viewing the docket of these cases at the Clerk of the Court, United States Bankruptcy Court for the District of Nevada, Foley Federal Building, 300 Las Vegas Blvd South, Las Vegas, Nevada 89101.

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PLEASE TAKE FURTHER NOTICE THAT THE FAILURE TO ABIDE BY THE PROCEDURES AND ALL DEADLINES SET FORTH IN THE BIDDING PROCEDURES ORDER AND THE BIDDING PROCEDURES MAY RESULT IN THE FAILURE OF THE BANKRUPTCY COURT TO CONSIDER A COMPETING BID OR AN OBJECTION TO THE PROPOSED SALE TRANSACTION, THE ASSUMPTION AND ASSIGNMENT OF ANY CONTRACTS AND LEASES AND THE PROPOSED CURE AMOUNTS.

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DATED: March 15, 2013

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1	SIDLEY AUSTIN LLP	MALIDINI COV & LECOV D.C.
2	Jessica C.K. Boelter	MAUPIN, COX & LEGOY, P.C. Donald A. Lattin
3	Thomas A. Labuda, Jr. Matthew G. Martinez	Christopher D. Jaime 4785 Caughlin Parkway
4	Brett H. Myrick One South Dearborn Street	Reno, Nevada 89519 Telephone: (775) 827-2000
5	Chicago, Illinois 60603 Telephone: (312) 853-7000	Facsimile: (775) 827-2185
6	Facsimile: (312) 853-7036	
7	Proposed Reorganization Counsel for Debtors and Debtors in Possession	
8	Debtors and Debtors in Possession	
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EXHIBIT A

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EXHIBIT A

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time. The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit, (iii) the right to argue that a contract, lease or license listed on this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit. Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit. Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT ID	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
	675 S. ARAPEEN DR. PO BOX 58857				
DOSECC	SALT LAKE CITY, UT 84158-0857	23	Rodeo Creek Gold Inc.	Agreement	\$0.00
	PO BOX 731214				
RACKSPACE	DALLAS, TX 75373-1214	58	Rodeo Creek Gold, Inc.	Hosting Services Agreement	\$1,016.00

EXHIBIT B

This Exhibit does not serve as an admission that any contract, lease or license contained hereon is executory or unexpired. The Debtors reserve the right to modify this Exhibit at any time. The Debtors reserve any and all rights and arguments with respect to any contracts, leases or licenses which are listed on, or which are not listed on, this Exhibit. This includes, without limitation, (i) the right to remove any contract, lease or license from this Exhibit, (ii) the right to add any contract, lease or license to this Exhibit is not an obligation of any of the Debtors or that no Debtor is a counterparty to a specific contract, lease or license listed on this Exhibit and (vi) the right to argue that any contract, lease or license on this Exhibit need not be assumed under section 365 of the Bankruptcy Code to be sold or assigned. The Debtors further reserve any and all rights to modify any cure amounts listed on this Exhibit. Additionally, the inclusion of a cure amount on this Exhibit does not constitute an admission by the Debtors of any default under any contract, lease or license listed on this Exhibit. Finally, under the terms of the proposed Asset Purchase Agreement (which is subject to modification) and the Bidding Procedures ordered by the Court, the purchaser has the right to exclude contracts, leases or licenses from this Exhibit, or add contracts, leases or licenses to this exhibit, up through and including the date which is two (2) business days prior to the Sale Hearing.

CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
				Services Agreement	
	PO BOX 458			Obligation to Purchase Rental Agreement	4
3D CONCRETE	BATTLE MOUNTAIN, NV 89820	86	Rodeo Creek Gold Inc.	for Equipment	\$665,549.95
A&A CONTRACT CUSTOMS	26716 - 0AVENUE				
BROKERS USA, INC.	ALDERGROVE, BC VOZ 1A0	87	Rodeo Creek Gold Inc.	Customs Agency Agreement	\$0.00
	PO BOX 31001-1874				
ADP TAX SERVICES	PASADENA, CA 91110-1874	89	Rodeo Creek Gold Inc.	Reporting Agent Authorization	\$4,060.68
	430 MOUNTAIN CITY HWY #8			Electrical Engineering and Project	
ADVANCED ELECTRICAL DESIGN	ELKO, NV 89801	3	Rodeo Creek Gold Inc.	Management	\$0.00
	1178 PAYSPHERE CIRCLE				
AECOM	CHICAGO, IL 60674	90	Rodeo Creek Gold Inc.	Services Agreement	\$32,085.66
	PO BOX 972562				
AGGREKO INC	DALLAS, TX 75397	91	Rodeo Creek Gold Inc.	Equipment Rental Agreement	\$242,934.54
	2390 WEST HWY 56, SUITE 4		GBG Ltd aka Antler		
ALL AMERICAN SECURITY	CEDAR CITY, UT 84721	4	Peak Gold, Inc.	Services Agreement	\$0.00
AMEC ENVIRONMENT &	24376 NETWORK PLACE				
INFRASTRUCTURE INC.	CHICAGO, IL 60673-1376	93	Rodeo Creek Gold Inc.	Services Agreement	\$333.76
	PO BOX 1160				
AMERIPRIDE UNIFORM SERVICES	BEMIDJI, MN 56619-1160	94	Rodeo Creek Gold Inc.	Agreement and Addendum	\$4,168.74
	1940 STARGAZE WAY				
APPLIED GEOSCIENCE	RENO, NV 89523	8	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
	PO BOX 1255				
BLAIN WELL DRILLING	CARSON CITY, NV 89701	10	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
	ATTN: MARTY DENNIS				
	PO BOX 2748				
BOART LONGYEAR	ELKO, NV 89803	11	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
	PO BOX 45208				
BROWN & CALDWELL	SAN FRANCISCO, CA 94145-0208	99	Rodeo Creek Gold Inc.	Services Agreement	\$1,112.50
	200 HAUNEDCITY AVEAULE CHITE FOR		D 1 C 1 C 111		
CAFO INC	200 UNIVERSITY AVENUE, SUITE 501	102	Rodeo Creek Gold Inc.	Durania de la stallaca est. Caratara et	¢0.00
CAFO, INC.	TORONTO, ON M5H 3C6	103	Great Basin Gold Inc.	Premium Installment Contract	\$0.00
CANADO DECOLIDOS ODOLID	#301-700 WEST PENDER STREET	1.4	Dadaa Coado Caldua	Agreement to purchase Analytical	¢0.00
CANARC RESOURCE GROUP	VANCOUVER, BC V6C 1 G8	14	Rodeo Creek Gold Inc.	laboratory	\$0.00
CANNON ENVIRONMENTAL	4055 DAISY LANE	104	Dada - Coall Cald In-	Coming Assessment	¢0.00
ASSISTANCE	WINNEMUCCA, NV 89445	104	Rodeo Creek Gold Inc.	Services Agreement	\$0.00
CANON FINANCIAL CERVICES INC.	14904 COLLECTIONS CENTER DRIVE	257			ĠE 456 00
CANON FINANCIAL SERVICES, INC	CHICAGO, IL 60693-0149	257	Rodeo Creek Gold Inc.	Agreement	\$5,156.00
	11 S. GOOSE GAP ROAD	405			470 545 74
CARPENTER DRILLING INC	BENTON CITY, WA 99320	105	Rodeo Creek Gold Inc.	Agreement for Contractor Services	\$78,545.74
	600 GLENDALE AVENUE	407			4405 000 60
CASHMAN RENTAL	SPARKS, NV 89431	107	Rodeo Creek Gold Inc.	Rental Agreement	\$105,323.69
				Special Contingency	
				Amendment to Worker's Comp Policy	
	l			Short Term Auto policy	
	175 WATER ST			Worker's Compensation and Employer	40.00
CHARTIS	NEW YORK CITY, NY 10038	112	Rodeo Creek Gold Inc.	Liability	\$0.00
	4461 COX ROAD				
CHEMTREAT, INC.	GLEN ALLEN, VA 23060	16	Rodeo Creek Gold Inc.	Billing Agreement	\$0.00
CHUBB INSURANCE COMPANY OF	1 ADELAIDE STREET E			North America Property /Mining Income	
CANADA	TORONTO, ON M5C 2V9	114	Rodeo Creek Gold Inc.	and Extra Expenses	\$0.00
	4000 W WINNEMUCCA BLVD				
CONNER, TERESA	WINNEMUCCA, NV 89445	222	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
	4000 W WINNEMUCCA BLVD				
CRAWFORD, DOUG	WINNEMUCCA, NV 89445	123	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
				Agreement to Provide Administrative	
	PO BOX 1928			Services	
CREATIVE BENEFITS, INC.	VISTA, NV 92085-1928	238	Rodeo Creek Gold Inc.	HIPAA Health Privacy	\$0.00

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CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
	675 S. ARAPEEN DR.	ID			
	PO BOX 58857				
DOSECC	SALT LAKE CITY, UT 84158-0857	23	Rodeo Creek Gold Inc.	Agreement	\$0.00
	MARK ALLEN				
	MINING DIVISION OF THE MCDOWELL GROUP OF COMPANIES				
	2018 KINGSWAY				
DRIFTECH, INC.	SUDBURY, ON P3B 4J8	98	Rodeo Creek Gold Inc.	Agreement	\$0.00
	238 AERIE LANE				
DRISCOLL, JOSEPH	ELKO, NV 89801	152	Rodeo Creek Gold Inc.	Employment Agreement	\$0.00
	7701 WILBUR WAY				
ELKO, INC (COACH USA)	SACRAMENTO, CA 95828	125	Rodeo Creek Gold Inc.	General Conditions of Agreement	\$147,120.63
EXEC-U-CARE	PO BOX 533204	120	Dadaa Craak Cald Inc	Evecutive Plans	¢0.00
EXEC-U-CARE	CHARLOTTE, NC 28290-3204 109 N WALNUT STREET	128	Rodeo Creek Gold Inc.	Executive Plans	\$0.00
FINLEY RIVER COMPANY, LLC	WILLOW SPRINGS, MO 65793	261	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
,	109 N WALNUT STREET		THOUSE STOCK SOLUTION	memoranaam errigi eemem	φο.σο
FINLEY RIVER COMPANY, LLC	WILLOW SPRINGS, MO 65793	131	Rodeo Creek Gold Inc.	Royalty Agreement	\$181,758.00
	PAM ROSEN - OPERATION MGR				
	PO BOX 276				
FINLEY RIVER COMPANY, LLC	WILLOW SPRINGS, MO 65793	262	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
				Independent Contractor Services	
FIRST COLD CORD	1055 CORNELL AVE	26	Dadaa Craak Cald Ina	Agreement	¢0.00
FIRSTGOLD CORP.	LOVELOCK, NV 89419	26	Rodeo Creek Gold Inc.	Interim Use Agreement	\$0.00
FRANCO NEVADA	1745 SHEA CENTER DRIVE SUITE 310 HIGHLANDS RANCH, CO 80129	132	Touchstone Resources Company	Royalty Agreement	\$617,836.00
THE WASTE THE PARTY OF THE PART	5340 GRASS VALLEY ROAD	152	Сотрану	Underground Mine Truck Equipment Lease	ψο17,030.00
GLOBAL MINING & TUNNELING	WINNEMUCCA, NV 89445	29	Rodeo Creek Gold Inc.	Agreement	\$0.00
	C/O HARRIS & THOMPSON				
	6121 LAKESIDE DRIVE, SUITE 260				
GREAT BASIN GOLD, INC.	RENO, NV 89511	136	Rodeo Creek Gold Inc.	Assignment of Lease Agreement	\$0.00
	C/O HARRIS & THOMPSON				
GREAT BASIN GOLD, INC.	6121 LAKESIDE DRIVE, SUITE 260 RENO, NV 89511	135	Rodeo Creek Gold Inc.	Venture Agreement Assignment	\$0.00
GREAT BASIN GOLD, INC.		155	Rodeo Creek Gold IIIC.	venture Agreement Assignment	\$0.00
GROUND CONTROL SYSTEMS, INC.	3100 EL CAMINO REAL ATASCADERO, CA 93422	31	Rodeo Creek Gold Inc.	Contract, Settlement and mutual release	\$0.00
GROOME CONTROL STOTEMS, INC.	ATTN: MANAGER IN CHARGE	31	Nodeo Creek Gold IIIe.	Contract, Settlement and matual release	70.00
	4000 S. EASTERN AVE				
	SUITE 100			Memorandum of Agreement for Rendering	
GUARDSMARK, LLC	LAS VEGAS, NV 89131	137	Rodeo Creek Gold Inc.	of Security Services	\$223,251.86
	2100 S COLTRANE RD				
HI TECH EXPLORATION LTD	EDMOND , OK 73013	140	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
	LYNN E. DAVIS				
HI-TECH EXPLORATION LTD	5725 WEST ATLANTIC PLACE #308 LAKEWOOD, CO 80277	264	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
THE TEXT EXPLORATION ETD	4550 BEATRIC LANE	204	Nodeo creek dold inc.	Lease Agreement	Ψ 0.00
HIGH GROUND VILLAGE	WINNEMUCCA, NV 89445	35	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
					,
				1) Royalty Agreement	
				2) Amendment to Auric - Hillcrest Mineral	
	2475 6 2552 27			Lease and Assignment of Interest	
HILLCREST MINING CO.	3175 S REED CT DENVER, CO 80227	141	Rodeo Creek Gold Inc.	3) Amendment and Ratification of Mining Lease and Sublease	¢101 7F0 00
THEECKEST WIIINING CO.	MS. CHYNTHIA A. SLINKARD	141	Noued Creek Gold IIIC.	Lease and sublease	\$181,758.00
	3175 SOUTH REED COURT				
HILLCREST MINING CO.	LAKEWOOD, CO 80227	263	Rodeo Creek Gold Inc.	Lease Agreement	\$0.00
	MS. CHYNTHIA A. SLINKARD				
LILLI CDECT A MANAGE CO	3175 SOUTH REED COURT				
HILLCREST MINING CO.	LAKEWOOD, CO 80227	260	Rodeo Creek Gold Inc.	Memorandum of Agreement	\$0.00
HM INSURANCE	PO BOX 535061 PITTSBURGH, PA 15253	146	Rodeo Creek Gold Inc.	Stop Loss	\$0.00
THAL HAZOIVAIACE	10 WEST MCARTHUR AVE	140	Noued Creek Gold IIIC.	Stop Loss	\$0.00
HOLCOMB, TOM	WINNEMUCCA, NV 89445	225	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
, -	9451 CORBIN AVENUE			, , , , , , , , , , , , , , , , , , , ,	70.00
	SUITE 100				
HOLMAN FAMILY COUNSELING	NORTHRIDGE, CA 91324	221	Rodeo Creek Gold Inc.	Group Contract EAP Plan	\$0.00

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CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
	PO BOX 1100				
HOLMAN FRAZIER	NORTHRIDGE, CA 91328	147	Rodeo Creek Gold Inc.	Employee Assistance Program	\$0.00
				Business Associate Agreement	
				Medical Benefits Administration	
	830 HARVARD WAY	242		Administration Agreement	40.00
HOMETOWN HEALTH	RENO, NV 89502	242	Rodeo Creek Gold Inc.	Repayment Agreement	\$0.00
LILINADOL DE COLINEY	50 W. 5TH STREET, ROOM 203	140	Dodgo Crook Cold Inc	Humah aldt Caunty Dand and Landfill	ć572.70
HUMBOLDT COUNTY	WINNEMUCCA, NV 89445	149	Rodeo Creek Gold Inc.	Humboldt County Road and Landfill	\$572.70
JOHN DAVIS TRUCKING	PO BOX 457 BATTLE MOUNTAIN, NV 89820	40	Rodeo Creek Gold Inc.	Convices Agreement	\$0.00
JOHN DAVIS TROCKING	4601 WEST 2100 SOUTH	40	Rodeo Creek Gold IIIc.	Services Agreement	\$0.00
JOHNSON MATTHEY	SALT LAKE CITY, UT 84120	48	Rodeo Creek Gold Inc.	Refining Agreement	\$71,254.17
JOHNSON WATTHET	540 GREG STREET	40	Nodeo creek dola ilie.	neming Agreement	\$71,254.17
JUST REFINERS USA INC.	SPARKS, NV 89431	41	Rodeo Creek Gold Inc.	Refining Agreement	\$0.00
LINCOLN NATIONAL LIFE	1300 S. CLINTON ST.	71	Nodeo Creek Gold IIIe.	Long Term Disability Insurance	\$0.00
INSURANCE COMPANY	FORT WAYNE, IN 46802	154	Rodeo Creek Gold Inc.	Group Short Term Disability Insurance	\$0.00
MISSIN MISE SSIMI / MI	PO BOX 372	131	House Greek Gold Hie.	Group shore renn Bisasiney misarance	φ0.00
LOIS & GENE BAUM	WINNEMUCCA, NV 89446	46	Rodeo Creek Gold Inc.	Water Well Agreement	\$0.00
	44 INVERNESS DRIVE EAST, BLDG. C	-		Scope and Estimate for air quality	, , , , ,
MCVEHIL-MONNETT ASSOCIATES	ENGLEWOOD, CO 80112	49	Rodeo Creek Gold Inc.	Technical support	\$4,309.20
	SEABURY & SMITH INC. IOWA FIDUCIARY				+ 1,000120
MERCER/COMPUPAY INC.	ATLANTA, GA 30353-3206	50	Rodeo Creek Gold Inc.	Payroll related services	\$0.00
MENGEN, COM COM MO.	7.112.11.11.11.11.11.11.11.11.11.11.11.11	30	nodeo oreen cola me.	Tayron related services	φ0.00
				Service Providers Share Option Plan	
				Amendment 1 to the Rodeo Creek Inc	
				Retirement Plan	
				Amendment for Final 415 Regulations,	
				Pension Funding Equity Act and Final 411	
				Regulations	
				Amendment for PPA, Heart Act and other	
				law changes	
	ATTN: MICHAEL N. MORIN			Amendment to terminate the Rodeo Creek	
	10000 N. CENTRAL EXPRESSWAY			Gold, Inc Plan	
	SUITE 1500		Rodeo Creek Gold Inc.	Power of Attorney	
MILLIMAN INC.	DALLAS , TX 75231-4177	165	Great Basin Gold Ltd	Rodeo Creek Gold, Inc. Retirement Plan	\$0.00
	8571 EAST FLATS LOOP				4
MOORE, BUTCH	HARRISON, ID 83833	13	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
	P.O. BOX 428				40.00
MORRISON, LEE	WINNEMUCCA, NV 89446	153	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
AANAA DA CANAAN A CANAA AANAA	1345 E CHANDLER BLVD, BLDG 1, STE 1	240			¢0.00
MW BAGNALL COMPANY	PHOENIX, AZ 85048	240	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
NEWMONT EXPLORATION	555 FIFTH STREET	100	Touchstone Resources	Amendment and Ratification of Mining	40.00
LIMITED	ELKO, NV 89801	182	Company	Lease and Sublease	\$0.00
	ATTN: DIRECTOR, LAND		_		
	ONE NORWEST CTR		Touchstone Resources		
NEWMONT EXPLORATION	1700 LINCOLN ST	400	Company		ćo 00
LIMITED	DENVER, CO 80203	183	Great Basin Gold Inc.	Purchase Agreement	\$0.00
	19116 SPRING STREET				
	PO BOX 64				
NORMET	UNION GROVE, WI 53182	52	Rodeo Creek Gold Inc.	Equipment Rental Agreement	\$0.00
	ATTN: LEGAL DEPARTMENT				
	6226 WEST SAHARA AVENUE			Line Extension Agreement	
	M/S 3A		Antler Peak Gold Inc.	Design Cost Agreement	
NV ENERGY	LAS VEGAS, NV 89146	185	Rodeo Creek Gold Inc.	High Voltage Distribution Agreement	\$4,487.69
	2641 HWY 4, SUITE 2B				
PACIFIC LEGACY INC.	ARNOLD, CA 95223	53	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
	12280 WESTRIDGE DR	1	Rodeo Creek Gold Inc.		
PACIFIC SPAR CORP.	RENO, NV 89511	188	Great Basin Gold Inc.	Purchase Agreement	\$0.00
	4160 E NATIONAL AVENUE	1			
PATTERSON, STEVEN R	WINNEMUCCA, NV 89445	72	Rodeo Creek Gold Inc.	Rental Agreement	\$0.00
	500 ROSS STREET STE 154-0470	1			
PITNEY BOWES	PITTSBURGH, PA 15262	55	Rodeo Creek Gold Inc.	Lease of Equipment	\$0.00
	1940 BLAKE STREET , SUITE 105A	1			
DDED.GT:: /E 0014D.L414GE.L10	DENVER, NV 80202	56	Rodeo Creek Gold Inc.	Subscription Agreement	\$0.00
PREDICTIVE COMPLIANCE LLC	DEIVER, IVV 00202				· ·
PREDICTIVE COMPLIANCE LLC	711 HIGH STREET	30			

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PRINCEPTINE PROJECT 193 Booked Creek Gold Inc. 193 B						
DOMPNY OF AMERICA NEWARK, NU 97302 191 Doses Creek Good Inc. Domenthement Coverage Plans 50.00						
ATTR- DOUG CLECK 1055 S. 125 TREET 194 Rosten Creek Gold Inc. 155 S. 125 TREET 195 SARS, NY 89510 194 Rosten Creek Gold Inc. 155 SARS, NY 89510 195 SARS, NY 89	PRUDENTIAL INSURANCE	751 BROAD STREET			_ ·	
30.00 2.75 578FFT 3.74 3.77 3.78	COMPANY OF AMERICA	NEWARK, NJ 07102	193	Rodeo Creek Gold Inc.	Dismemberment Coverage Plans	\$0.00
SAB COMPANY LINE OF PROPERTY OF THE COMPANY NO SABOL 194 20000 Creek Gold Inc. 1 Americal Tailings Storage Facility 5325-346.48		ATTN: DOUG ELDER				
ATTHE MR. 10 M 20 AMS 10 DOX 93 P 10 DOX 93 P 10 DOX 93 P 10 DOX 93 P 10 DOX 97 P 10 DOX 9		1050 S. 21ST STREET			Memorandum of Agreement for the Stage	
DOM 367 DOM 3680 DOM 36	Q&D CONSTRUCTION		194	Rodeo Creek Gold Inc.	1 Esmeralda Tailings Storage Facility	\$325,946.43
20.00011 20.00012						
DITENTATIVE RESOURCES LESS, (M. 9890)						
December		·	195		Services Agreement	\$2,343,140.44
ACKSPACE DAILAS, TX 73373 1214 58 Rodeo Creek Gold, Inc. Hosting Services Agreement \$1,016.00	· ·		105			40.00
MAKE BATE DALLAS, TX 75373 12/14 58 Rodeo Creek Gold Inc. Hosting Services Agreement \$1,016.00	INC		196	Great Basin Gold Inc.	Ore Processing and Settlement Agreement	\$0.00
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3610 BIG BEND LANE RENO, NV 89509 73 Rodeo Creek Gold Inc. Consulting Agreement \$0.00 1217 BANDANA BLVD. N. SUMMIT ENVIROSOLUTIONS ST. PAUL, MN 55108 74 Rodeo Creek Gold Inc. Services Agreement \$2,220.00 PO BOX 75 WANDANA ARVADA, CO 80001 75 Rodeo Creek Gold Inc. Consulting Agreement \$0.00 1345 E CHANDLER BLVD, BLDG 1, STE 1 THE BAGNALL COMPANY PHOENIX, AZ 85048 243 Rodeo Creek Gold Inc. Business Associate Agreement \$0.00 1840 SHARPS ACCESS ROAD THIESSEN TEAM USA INC ELKO, NV 89801 78 Rodeo Creek Gold Inc. Sublease Agreement \$1,151.01 24 ELK RUN ROAD Consulting Agreement & Confidentiality		4165 AUTUMN HILLS DRIVE				
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24 ELK RUN ROAD Consulting Agreement & Confidentiality	_				[]	
	THIESSEN TEAM USA INC		78	Rodeo Creek Gold Inc.		\$1,151.01
THORNDYCRAFT, BRUCE BOISE, ID 83716 12 Rodeo Creek Gold Inc. Agreement \$0.00						
	THORNDYCRAFT, BRUCE	BOISE, ID 83716	12	Rodeo Creek Gold Inc.	Agreement	\$0.00

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CONTRACT COUNTER-PARTY	COUNTER-PARTY ADDRESS	CONTRACT	LEGAL ENTITY	CONTRACT DESCRIPTION	CURE AMOUNT
		ID			
	1437 BEARTOOTH DRIVE				
THURMAN, WARD	LAUREL, MT 59044	234	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00
TIERRA GROUP INTERNATIONAL,	1746 COLE BLVD, STE 130				
LTD	LAKEWOOD, CO 80401	224	Rodeo Creek Gold Inc.	Master Consulting Services Agreement	\$26,410.22
	520 POST OAK BLVD		Rodeo Creek Gold Inc.		
	SUITE #320		Touchstone Resources		
TOUCHSTONE RESOURCES INC	HOUSTON, TX 77027	226	Company	Acknowledgment	\$0.00
	PO BOX 189				
TRANSWOOD CARRIERS INC	OMAHA, NE 68101	79	Rodeo Creek Gold Inc.	Letter of Intent	\$0.00
	PO BOX 834				
	6 ADVENTURE LANE				
TROY TRANSPORT LLC	SALMON, ID 83467	80	Rodeo Creek Gold Inc.	Professional Services Agreement	\$0.00
	1310 MADRID STREET				
	SUITE 101				
US BANCORP	MARSHALL, MN 56258	81	Rodeo Creek Gold Inc.	Lease Agreement	\$432.31
	600 GRANT ST		Touchstone Resources		
USX CORPORATION	PITTSBURGH, PA 15219	231	Company	Quitclaim Deed and Assignment	\$0.00
	ATTN: GENERAL COUNSEL				
	15505 SAND CANYON AVE				
VERIZON WIRELESS	IRVINE, CA 92618	82	Rodeo Creek Gold Inc.	Major Account Agreement	\$5,202.71
	FILE NUMBER 73279 - PO BOX 60000				
VISION SERVICE PLAN	SAN FRANCISCO, CA 94160-3279	232	Rodeo Creek Gold Inc.	Vision	\$5,161.86
	PO BOX 45772			Administrative Services Agreement	
WAGEWORKS, INC.	SAN FRANCISCO, CA 94145-0772	239	Rodeo Creek Gold Inc.	COBRA Administration	\$0.00
	9770 S VIRGINA STREET				
WALKER, RICK	RENO, NV 89511	62	Rodeo Creek Gold Inc.	Consulting Agreement	\$0.00
	500 MAIN STREET				
WDC EXPLORATION AND WELLS	WOODLAND, CA 95695	83	Rodeo Creek Gold Inc.	Subcontractor Agreement	\$0.00
	1001 KINGS ROW				
WREDE, DUANE	RENO, NV 89503	124	Rodeo Creek Gold Inc.	Employee Letter Agreement	\$0.00